

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

09, FEB 2013

Top Stories This Week

- ≈ Coal India against price pooling of domestic & imported Coal.
- ≈ Clearwater exits Sayaji Hotels , sells 27.16% stake to promoters for Rs 61.85 cr.
- ≈ SW , Jindal Steel get nod to mine ore and manganese in Jharkan.
- ≈ Morgan Stanley buys 3.36 lakh shares in Jubilant FoodWorks for over Rs 37 cr.
- ≈ Hero Motocorp -Workers' Meet Ends Inconclusively, Union Workers To Decide On Course Of Action Later This Wk.
- ≈ Tech Mahindra Q3:, Cons Net Profit At Rs 275.8 Cr Vs Rs 296 Cr (QoQ), Cons Income From Ops At Rs 1,791 Cr Vs 1,631 Cr (QoQ), Cons EBITDA At Rs 376.3 Cr Vs Rs 338 Cr (QoQ), EBITDA Margin At 21% Vs 20.75% (QoQ), Dollar Revenue At \$329 m Vs \$299 m (QoQ), Debt At Rs 1,318 Cr As Of December 3.
- ≈ Speciality Restaurants Q3: Net Profit At Rs 6.7 Cr Vs Rs 4.8 Cr (YoY), Net Sales At Rs 58.5 Cr Vs Rs 52.4 Cr (YoY),

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19484	19781	(1.50)
NIFTY	5903	5998	(1.58)
MIDCAP	6756	6967	(3.03)
SMLCAP	6794	7056	(3.71)
METAL	10066	10523	(4.34)
OIL&GAS	9016	9374	(3.82)
AUTO	10809	10885	(0.70)
TECK	3799	3774	0.66
BANKEKX	14102	14465	(2.51)
IT	6477	6367	1.73
FMCG	5819	5934	(1.94)
HC	7874	8079	(2.54)
PSU	7262	7618	(4.67)
CD	7317	7715	(5.16)
POWER	1869	1952	(4.25)
CG	10167	10443	(2.64)
REALTY	2152	2212	(2.71)

Global Indices

DOW	13992	14009	(0.12)
NASDAQ	3193	3179	0.44
FTSE	6263	6347	(1.32)
NIKKEI	11153	11191	(0.34)
HANGSENG	23215	23721	(2.13)

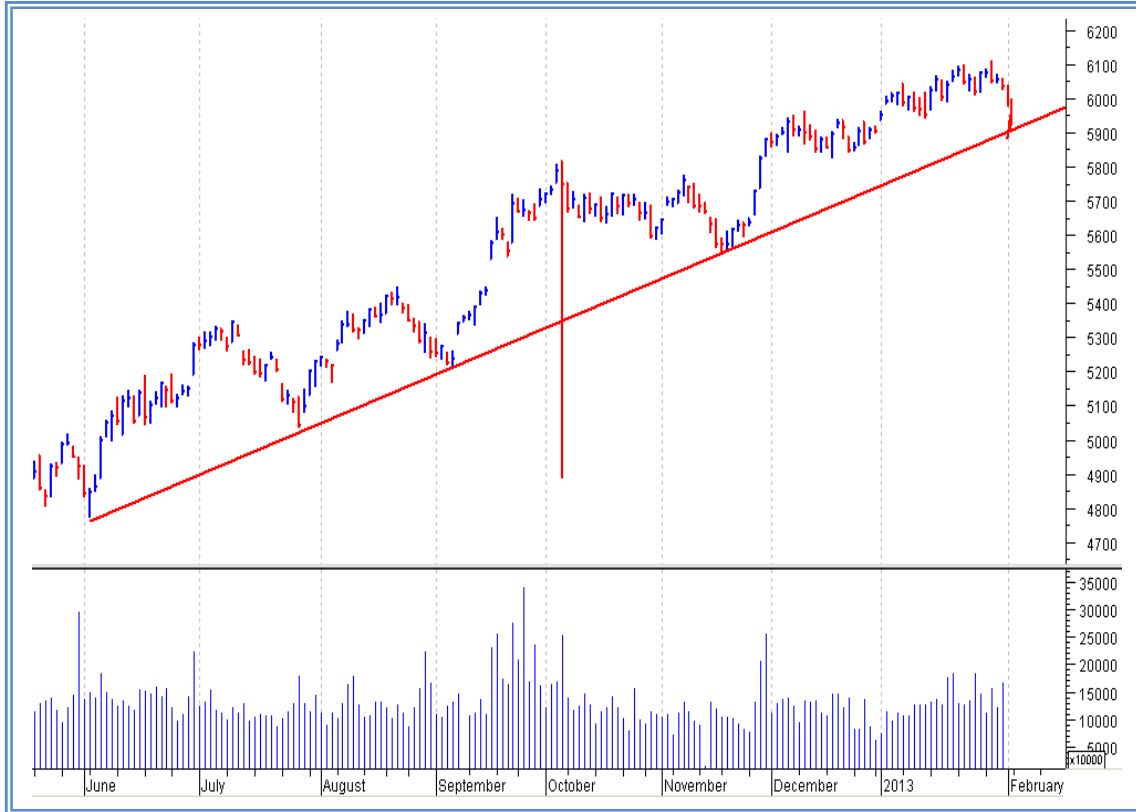
Top Gainers Weekly

Scrip	Price	% Chg
ESSAROIL	92	8.18
TCS	1423	6.00
MCDOWELL	1912	5.98
PFC	223	5.78
EXIDEIND	129	5.37

Top Losers Weekly

Scrip	Price	% Chg
AMBUJACEM	189	5.10
ASHOKLEY	23	4.82
INDIABULLS	284	4.53
ADANIENT	232	4.44
JPINFRA	46	4.18

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5700	5750	5800	5903	5950	6050	6150
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6025		5925		5780		5470

Market Commentary

Key benchmark indices edged lower in the week ended Friday, 8 February 2013 on macroeconomic worries after the Central Statistics Office (CSO) projected India's GDP growth at 5% for 2012-13, the lowest in a decade, and significantly lower than the growth rate of 6.2% in 2011-12. The barometer index, BSE Sensex, reached 5-1/2-week closing low. The 50-unit S&P CNX Nifty reached its lowest closing level in more than 6 weeks. The BSE Mid-Cap and the BSE Small-Cap indices dropped over 3% each during the week. The market logged declines in all five trading sessions in the week gone by. For the week Nifty likely to trade in the range between 6050 - 6150 in the upper side and 5750 - 5700 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
CINEMAX	201
PFC	223
RELAXO	723
RSSOFTWARE	146
AARTIDRUGS	218

Stocks at 52 wk Low

Scrip	Cmp
ASTRAZEN	1208
BHARTISHIP	58
CCCL	42
EDUCOMP	118
GNFC	75

FII Activity

Date	Figures in crore
04-02	856.94
05-02	489.27
06-02	1137.96
07-02	827.14
08-02	1490.82
Net	4802.13

DII Activity

Date	Figures in crore
04-02	-592.33
05-02	-938.92
06-02	-1224.07
07-02	-989.73
08-02	-709.36
Net	4454.41

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
DLF	B	268	280
APOLLOTYRE	B	86	92
BHEL	B	208	215
EXIDEIND	B	129	135
GODREJIND	B	312	330

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
INDIABULLS	284
TVTODAY	74
GILLETE	2272
VENUSREM	268
JINDRILL	236

Week Ahead

MAJOR RESULTS THIS WEEK:

11 FEB: ONGC, JPASSOCIATE, TATAPOWER.

12 FEB: JINDALSTEEL.

13 FEB: TATASTEEL, COALINDIA, BPCL.

14 FEB: TATAMOTORS, SBIN, DLF, GAIL, DRREDDY.

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